

Financial Planning Cohort Schedules Spring 2017 & Fall 2017

Students are strongly encouraged to complete all courses in sequence during either the fall semester cohort (September-May) or the spring semester cohort (January-September). Please review the cohort schedules below to ensure that you are registering for courses in sequence.

	SPRING 2017 COHORT	FALL 2017 COHORT
REQUIRED FUNDAMENTALS AND ETHICAL CONSIDERATION & INSURANCE AND EMPLOYEE BENEFITS	<u>Spring 2017 Section 01</u> January 27, 5:30 PM – 9:45 PM January 28, 9:00 AM – 5:00 PM February 10, 5:30 PM – 9:45 PM February 11, 9:00 AM – 5:00 PM February 24, 5:30 PM – 9:45 PM February 25, 9:00 AM – 5:00 PM* March 3, 5:30 PM – 9:45 PM* March 4, 9:00 AM – 5:00 PM	<u>Fall 2017 Section 01</u> September 8, 5:30 PM – 9:45 PM September 9, 9:00 AM – 5:00 PM September 22, 5:30 PM – 9:45 PM September 23, 9:00 AM – 5:00 PM* September 29, 5:30 PM – 9:45 PM* September 30, 9:00 AM – 5:00 PM October 13, 5:30 PM – 9:45 PM October 14, 9:00 AM – 5:00 PM
REQUIRED INVESTMENT PLANNING	<u>Spring 2017 Section 01</u> March 17, 5:30 PM – 9:45 PM March 18, 9:00 AM – 5:00 PM March 31, 5:30 PM – 9:45 PM April 1, 9:00 AM – 5:00 PM* April 7, 5:30 PM – 9:45 PM* April 8, 9:00 AM – 5:00 PM	<u>Fall 2017 Section 01</u> November 3, 5:30 PM – 9:45 PM November 4, 9:00 AM – 5:00 PM November 17, 5:30 PM – 9:45 PM November 18, 9:00 AM – 5:00 PM December 1, 5:30 PM – 9:45 PM December 2, 9:00 AM – 5:00 PM
REQUIRED TAX PLANNING	<u>Spring 2017 Section 01</u> April 21, 5:30 PM – 9:45 PM April 22, 9:00 AM – 5:00 PM May 5, 5:30 PM – 9:45 PM May 6, 9:00 AM – 5:00 PM May 19, 5:30 PM – 9:45 PM May 20, 9:00 AM – 5:00 PM	<u>Fall 2017 Section 01</u> February 9, 5:30 PM – 9:45 PM* February 10, 9:00 AM – 5:00 PM February 23, 5:30 PM – 9:45 PM February 24, 9:00 AM – 5:00 PM March 9, 5:30 PM – 9:45 PM March 10, 9:00 AM – 5:00 PM*
REQUIRED RETIREMENT SAVINGS AND INCOME	<u>Spring 2017 Section 01</u> June 2, 5:30 PM – 9:45 PM June 3, 9:00 AM – 5:00 PM June 16, 5:30 PM – 9:45 PM June 17, 9:00 AM – 5:00 PM July 7, 5:30 PM – 9:45 PM July 8, 9:00 AM – 5:00 PM*	<u>Fall 2017 Section 01</u> January 5, 5:30 PM – 9:45 PM January 6, 9:00 AM – 5:00 PM January 26, 5:30 PM – 9:45 PM January 27, 9:00 AM – 5:00 PM* February 2, 5:30 PM – 9:45 PM* February 3, 9:00 AM – 5:00 PM*
REQUIRED ESTATE PLANNING	<u>Spring 2017 Section 01</u> July 14, 5:30 PM – 9:45 PM* July 15, 9:00 AM – 5:00 PM July 28, 5:30 PM – 9:45 PM July 29, 9:00 AM – 5:00 PM August 11, 5:30 PM – 9:45 PM August 12, 9:00 AM – 5:00 PM	<u>Fall 2017 Section 01</u> March 16, 5:30 PM – 9:45 PM* March 17, 9:00 AM – 5:00 PM March 23, 5:30 PM – 9:45 PM March 24, 9:00 AM – 5:00 PM April 6, 5:30 PM – 9:45 PM* April 7, 9:00 AM – 5:00 PM
REQUIRED CAPSTONE CASE COURSE IN FINANCIAL PLANNING	<u>Spring 2017 Section 01</u> August 25, 5:30 PM – 9:45 PM August 26, 9:00 AM – 5:00 PM September 8, 5:30 PM – 9:45 PM September 9, 9:00 AM – 5:00 PM September 22, 5:30 PM – 9:45 PM September 23, 9:00 AM – 5:00 PM	<u>Fall 2017 Section 01</u> April 20, 5:30 PM – 9:45 PM April 21, 9:00 AM – 5:00 PM* May 4, 5:30 PM – 9:45 PM* May 5, 9:00 AM – 5:00 PM May 18, 5:30 PM – 9:45 PM May 19, 9:00 AM – 5:00 PM