

Textbooks for Financial Planning Program

READ BEFORE PURCHASING KAPLAN SCHWESER TEXTBOOKS

There are 6 courses within the program. You are responsible for ordering your materials prior to each course. We have the following material order options available:

- **Automated Course Material Shipment**

If you elect Automated Billing and Shipping you won't have to remember to order your materials prior to each course. You will be billed and shipped material 35 days prior to the start date of your first course and 20 days prior to the start date for all remaining courses. **To start your Automated Course Material Shipment, contact your Account Manager or your Academic Advisor at 888-450-4681 at least 3 weeks prior to your first course start date.**

- **Call to Order Materials Prior to each Course**

Prior to each course, you must order the material that corresponds with the upcoming course. **Call 888-450-4681 at least 3 weeks prior to each course start date.**

Please note that September Programs conduct Retirement Planning before Income Tax Planning. Prices and editions are subject to change without notice.

Fundamentals and Ethical Considerations & Insurance and Employee Benefits

- *Personal Financial Planning Theory and Practice, 7th Edition*
 - *Understanding Your Financial Calculator, 5th Edition*
 - *Fundamentals and Ethical Considerations Student Guide*
 - *Insurance and Employee Benefits Planning Student Guide*
- Price: \$99 (plus shipping)

Investment Planning

- *Investment Planning Student Guide*
- Price: \$69 (plus shipping)

Income Tax Planning

- *Income Tax Planning Student Guide*
- Price: \$69 (plus shipping)

Retirement Planning

- *Retirement Planning Student Guide*
- Price: \$69 (plus shipping)

Estate Planning

- *Estate Planning Student Guide*
- Price: \$69 (plus shipping)

Capstone Case Course

- *Personal Financial Planning Cases and Applications, 9th Edition*
- Price: \$93 (plus shipping)

Kaplan Schweser ♦ 332 Front Street South La Crosse, WI 54603 ♦ To order call 888-450-4681

Revised 6-16-14